



Market Report

A Snapshot of your Market Sector

Window Cleaning

This pack has been designed to provide information on setting up a business in the **Window Cleaning** industry in Scotland, as well as helping to inform the market research section of your business plan. You can find more information on how to write a business plan from the Business Gateway website (www.bgateway.com/businessplan), including an interactive template and tips to get you started.

This market report was updated by Business Gateway in **January 2024**. If you find the information contained in this document useful, tell us about it! Send us feedback [here](#); we will use your comments to help improve our service.

What do I need to know about the Window Cleaning market?

The following summary statistics have been taken from market research reports and reliable resources that the Information Service uses to compile industry information. They should give you an indication of how your industry is faring at present and whether there is demand for your type of business:

- ◆ Industry revenue is forecast to **grow at a compound annual rate of 5.9%** over the five years through **2022-23 to reach £301.8 million**, and experience **further growth at 4.8%** over the five years through **2027-28 to reach £381 million**. Revenue growth has been pushed by a steady stream of demand from residential clients and commercial enterprises, but the industry's average profit margin is expected to drop to 10.7% in difficult trading conditions. (IBISWorld, *Window Cleaning Services in the UK*, May 2023).
- ◆ The industry has benefitted from the outsourcing of cleaning services by the healthcare sector and rises in the number of UK businesses. The window cleaning sector rebounded significantly, winning back market share (**25.4% - £302.7million**) as businesses focused on maintaining a professional look. In the UK, there were 155 completed buildings of at least 100 metres tall in June 2023, aiding industry demand. Additionally, there were a further 45 tall building under construction as of May 2023. (IBISWorld, *Industrial Cleaning Activities in the UK*, December 2023).
- ◆ Window cleaning was the largest segment of the Global Contract Cleaning Services market in 2022. Window cleaning service will be the **2nd-fastest growing segment** within the overall market and will **grow from \$141.21 million in 2022 to \$201.13 million in 2027**. Window cleaning services are becoming more important due to increased attention to sustainability and green practices. Using eco-friendly cleaning solutions and techniques helps reduce pollution, conserve natural resources, and create a safer working environment. (Technavio, *Global Contract Cleaning Services Market 2023-2027*).
- ◆ The global **robotic window cleaners** market was valued at **\$1,136.28 million in 2022** and is estimated to **grow to \$3,001.76 million in 2027**. Robotic window cleaners are typically more expensive than traditional manual cleaning methods or basic window cleaning tools. The advanced technology and automation involved in these devices contribute to their higher price. Factors such as heavily soiled or stained windows, irregular surfaces, or complex architectural designs can pose difficulties for robotic devices. (Technavio, *Global Robotic Window Cleaners Market 2023-2027*).
- ◆ The national organisation for this industry is the [Federation of Window Cleaners](#). Other industry bodies include the [British Window Cleaning Academy](#), the [Window Cleaners Alliance](#), the [International Window Cleaning Association](#) and the [British Cleaning Council](#).



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Where can I find more information on my market?

The Information Service has access to a number of databases which can offer more detail on this industry. Some of these reports are listed below - if you would like to be sent extracts from any of these reports, please contact us on **0300 013 4753** or email info@bgateway.com.

- ◆ **IBISWorld – Window Cleaning Services in the UK (May 2023)**. The private organisations that use industry services are predominantly in the retail, hospitality, real estate, financial and healthcare sectors. Demand from households is influenced by trends in income. Stagnant wage growth has constrained demand in this segment. Regions with large cities have a greater number of window cleaners. Tall buildings need more specialist equipment or training. London is dominated by larger companies, as they like to target larger contracts and companies. Price competition threatens many smaller operators. Smaller window cleaning companies often try to develop personable relationships with their clients to gain repeat custom.
- ◆ **Technavio – Global Robotic Window Cleaners Market 2023-2027**. UK was the 4th-largest country in the market in 2022 and will continue to be the 4th-largest segment in 2027. It will grow at a compounded annual growth rate of 21.27% between 2022 and 2027, which is lower than that of the overall market. Among the key countries, UK will be the slowest growing country and will grow from \$77.49 million in 2022 to \$203.22 million in 2027.

There are also a number of online resources you may find helpful:

- ◆ **National Careers Service, Job Profiles: Window Cleaner**. This job profile gives an overview of the window cleaning industry in the UK, with information on average salary, working hours and conditions, entry requirements and training opportunities. (nationalcareers.service.gov.uk/job-profiles/window-cleaner).
- ◆ **Cleaning Windows Safely and Risk Assessment** are one-day courses accredited by the Institute of Occupational Safety and Health (IOSH) and run by the Federation of Window Cleaners (FWC). The courses are held at various locations across the UK, including Scotland. Go to f-w-c.co.uk/training-course for more information and course dates.
- ◆ **Window Cleaning Resources** (www.windowcleaningresources.co.uk) is an online resource for the UK's window cleaning industry. It features market news and trends, reviews of new equipment and products, and an industry directory.
- ◆ Under the Civic Government (Scotland) Act 1982, in most parts of Scotland window cleaners must apply for a licence from their local authority before starting to trade. Licences are usually issued for three years. See www.gov.uk/window-cleaners-licence-scotland for more details.
- ◆ **National Records of Scotland (NRS), Council Area Profiles** (www.nrscotland.gov.uk/). These profiles will tell you how many households there are in each Local Authority in Scotland. This can be useful in estimating the size of your potential residential market.
- ◆ **Health and Safety Executive (HSE), Window Cleaning**. This page will help you to identify the risks involved with window cleaning and choose the right equipment for the job. (www.hse.gov.uk/cleaning/topics/window-cleaning.htm).

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How can I find out about my competitors?

Business Gateway's online guide to [Competitor Analysis](#) explains how to find your competitors, how to research what they're doing and how to act on what you learn about them.

Immediate competition will be from other businesses in your local area. There are several online directories which can be used to find company information and generate lists easily and at no expense. Many Local Authorities also publish local business directories on the web. Below are some key web resources:

- ◆ General business directories such as [Yell](#) ,[Thomson Local](#) or [Google Maps](#)
- ◆ Trade specialists like [EuroPages](#) (European directory), [The Wholesaler](#) or [Free Index](#)
- ◆ Business to business (B2B) specialists such as [Kompass](#)

Likewise, your local Chamber of Commerce may publish a members' directory; find your local Chamber on the [Scottish Chambers](#) website.

Once you've identified who your competitors are, the next step is to gather information on the way they do business. Which services do they provide? How do they market themselves? How much do they charge?

To learn about your competitors:

- ◆ Look for articles or adverts in local newspapers, trade press and directories.
- ◆ Try to read their marketing material; if the company has an online presence, visit the company's website as a first port of call. Not only does it give you a better understanding of the company's activities, it can also offer a wealth of information such as a company history or staff biographies, as well as the company's partners or suppliers
- ◆ Search for information on limited UK companies via the [Companies House](#) website
- ◆ Gain an insight into your competitor's performance using credit checks and the accounts that limited companies are required to submit to Companies House each year.

We can provide credit checks free of charge; if you are interested in using this resource, or looking for us to help you find relevant publications, please contact us by emailing info@bgateway.com or by calling **0300 013 4753**



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What about suppliers?

[Choosing and Managing Suppliers](#) can help you decide what you need from a supplier, how to identify one and how to choose one to deal with.

Trade associations or industry specific organisations may also be able to recommend suppliers or contacts. You can also use the aforementioned resources for finding competitors to find suppliers.

Once you have decided on a supplier, we can run a credit check on the company to help assess their financial stability. We provide credit checks free of charge; if you are interested in using the resource please info@bgateway.com or by calling **0300 013 4753**.

Who are my customers?

Your business plan should include information about the customers you would expect. Business Gateway's guides on [Market and customer research](#) will help you to identify new trends, opportunities, customers and competitors.

It can be useful to group your customers by geographical location, age or lifestyle. The websites listed below are freely available and can provide most of this information. If you can't find what you're looking for from these websites, please contact us and one of the team will be happy to help:

- ◆ Access the latest population estimates from the [National Records of Scotland \(NRS\)](#). NRS also offers demographic factsheets for each council area in Scotland, which can provide summary statistics for the area you will be based in.
- ◆ Information from the most recent census in 2011 is released via the official website. See in particular the [Census Area Profiles](#). Clicking on your area of interest will give the latest population figures, including estimates by age.
- ◆ [Understanding Scottish Places](#) has interactive profiles of towns and cities across Scotland. It can be useful for understanding the interrelationships and flows between towns, and also gives comparisons between two or more places.
- ◆ [Scottish Government Statistics](#) provide accurate and up-to-date statistics on Scotland, covering population, health, education and housing.
- ◆ [The Scottish Household Survey](#) provides information on the structure, characteristics, attitudes and behaviour of Scottish households, both at a national and local level.
- ◆ [Office for National Statistics \(ONS\)](#) is the recognised national statistical body for the UK. ONS covers a wide range of demographic, economic and social issues at a UK level.

How can you help me with other aspects of starting my business?

The Business Gateway website has guides, videos, online tutorials and tips on all aspects of starting up a business in Scotland. Follow the links below to explore each resource:

Accountancy

Institute of Chartered Accountants of Scotland's (ICAS) "[Find a Chartered Accountant](#)" tool

Funding

[Practical information](#) on finance and funding for starting and growing your business

Insurance

[Business insurance guide](#)

Legal Help

Gov.uk "[Licence Finder](#)" tool

Law Society of Scotland's "[Find a Solicitor](#)" tool

Pricing

Business Companion [Pricing & payment guide](#).

Please note: the most effective way to research pricing is to conduct your own research – visit wholesalers or suppliers to obtain price lists, find quotes from similar companies and work out what other businesses in your area are charging

Promotion

[BG guides to Marketing](#)

Training

[Skills Development Scotland's My World of Work](#)

[Funding for training](#)

[Small Business Bonus Scheme \(Scotland\)](#)

Your local Business Gateway can offer events, workshops and 1:2:1 support on all aspects of starting and developing your business. Call the helpline on **0300 013 4753** to find out what is available in your area.

We hope you find this Market Report useful and we'd love to hear your feedback [here](#).

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You must not rely on the information in the report as an alternative to advice from an appropriately qualified professional. If you have any specific questions speak to your Business Gateway Advisor or consult an appropriately qualified professional.

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